

29 June 2022

**Eurasia Mining Plc**

**(‘Eurasia’ or the ‘Company’)**

**Notice of 2022 Annual General Meeting**

Notice is hereby given that the Annual General Meeting (the “AGM”) of Eurasia Mining Plc will be held at ***Etc.venues, 8 Eastcheap, London, EC3M 1AE***, and virtually via an electronic meeting platform on **Thursday 28 July 2022 at 9:00am**, to consider the below resolutions.

**Annual Report for the year ended 31 December 2021**

The Company's full Annual Report including the audited financial statements to year end 31 December 2021 is now available for download at the following address: <https://www.eurasiamining.co.uk/investors/financial-reports> and will be posted, along with notice of AGM and form of proxy to those of our members electing to receive paper format notifications.

**Please note that this notice is important and requires your immediate attention. If you are in any doubt as to the action to be taken, please consult an independent adviser immediately.** If you have sold or transferred or otherwise intend to sell or transfer all of your holding of ordinary shares in the Company prior to the record date (as described in Note 1) for the meeting, you should send this document to the (intended) purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was or is to be effected for transmission to the (intended) purchaser or transferee.

*At the time of notice, no COVID-19 travel, or public gathering restrictions are in place, however, as this situation can change at short notice and as COVID-19 remains a concern for large public gatherings with attendance from disparate locations, the Company would still encourage shareholders to exercise their votes by submitting their Form of Proxy electronically or by post in advance of the meeting, and by making use of the electronic meeting platform to attend, and vote, electronically. Lodging of a proxy will not preclude shareholders from attending and voting in person, or attending and voting virtually via the meeting platform.*

The formal business of the Annual General Meeting (AGM) will be to consider and vote on the resolutions set out in this notice of meeting. Shareholders wishing to vote, or appoint the Chairman of the meeting as proxy, on any of the matters of business may do so electronically at [www.signalshares.com](http://www.signalshares.com), or by following instructions in Note 2 below. A form of proxy is available at the Company's website (<https://www.eurasiamining.co.uk/investors/circulars-notices>), or can be requested from the Company's registrar ("**Registrar**"), and must be completed and submitted in accordance with the instructions thereon to be received by the Registrar before 09.00 am on 26 July 2022. Further information on voting procedures follow the resolutions below. Queries regarding these procedures may be directed to **info@eurasiamining.co.uk** or the Company's registrars, Link Group, <https://www.linkgroup.eu/get-in-touch/shareholders-in-uk-companies/>; telephone number: 0371 664 0300 from the United Kingdom and +44 371 664 0300 from overseas.

**Shareholders who wish to attend the annual general meeting virtually will be able to attend, ask questions and vote in real time via the electronic meeting platform, Lumi (see note 14 for more details).**

The following resolutions will be proposed at the AGM, as Ordinary Resolutions:

## Ordinary Resolutions

To consider, and if thought fit, pass the following resolutions as ordinary resolutions:

1. To receive and consider the audited accounts for the period ended 31 December 2021 together with the Directors' and the auditors' reports therein.
2. To re-appoint Grant Thornton LLP as auditors of the Company.
3. To authorise the Directors to determine the remuneration of the auditors of the Company.
4. To re-appoint Kotaro Kosaka as a Non-Executive Director, who retires in accordance with Article 47.1.1 of the Company's Articles of Association, having been appointed by the Board since the last annual general meeting of the Company.
5. To re-appoint Artem Matyushok as a Non-Executive Director, who retires in accordance with Article 47.1.1 of the Company's Articles of Association, having been appointed by the Board since the last annual general meeting of the Company.

## Notice of Meeting Notes:

The following notes explain your general rights as a shareholder and your right to attend and vote at this Meeting or to appoint someone else to vote on your behalf.

1. To be entitled to attend or vote electronically at a general meeting (and for the purpose of the determination by the Company of the number of votes they may cast), shareholders must be registered in the Register of Members of the Company at close of trading on 26 July 2022. Changes to the Register of Members after the relevant deadline shall be disregarded in determining the rights of any person to vote at the AGM.
2. You can vote, or appoint a proxy, by:
  - logging on to the Registrar's website at [www.signalshares.com](http://www.signalshares.com) and following the instructions;
  - through your relevant Nominee account platform - Please note:
    - **the Registrar will only accept voting instructions from the legal holder of a shareholding;**
    - **Nominee providers may require voting instructions to be submitted by their clients up to one week in advance of the Registrar/Company's submission deadline;**
  - by requesting a hard copy Form of Proxy directly from Link Group by telephoning 0371 664 0300 (calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open 9am to 5.30pm Monday to Friday, excluding public holidays in England and Wales). The form of proxy can also be downloaded and printed from the Eurasia Mining website – <https://www.eurasiamining.co.uk/investors/circulars-notice>.
  - In the case of CREST members, by utilising the CREST electronic voting and proxy appointment service in accordance with the procedures set out in 7, 8 and 9 below.

In order for a proxy appointment to be valid a form of proxy must be completed. In each case the form of proxy must be received, electronically or by post by the Registrar at:

**Link Group,  
PXS1,  
Central Square,  
29 Wellington Street,  
Leeds,  
LS1 4DL.**

During normal business hours by 9am on 26 July 2022 or, in the event of any adjournment of the meeting, 48 hours before the time of the adjourned meeting).

3. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the Meeting.
4. If you return more than one proxy appointment, either by paper or electronic communication, the appointment received last by the Registrar before the latest time for the receipt of proxies will take precedence. You are advised to read the terms and conditions of use carefully. Electronic communication facilities are open to all shareholders and those who use them will not be disadvantaged.
5. The return of a completed form of proxy, electronic filing or any CREST Proxy Instruction will not prevent a shareholder from attending the meeting and voting in person, if the meeting is open to general attendance and he/she wishes to do so.
6. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the Meeting (and any adjournment of the Meeting) by using the procedures described in the CREST Manual (available from [www.euroclear.com/site/public/EUI](http://www.euroclear.com/site/public/EUI)). CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
7. In order for a proxy appointment or instruction made by means of CREST to be valid, the appropriate CREST message (a 'CREST Proxy Instruction') must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message must be transmitted so as to be received by the issuer's agent (ID RA10) by 9am on 26 July 2022 (being not less than 48 hours before the time for the holding of the meeting or any adjourned meeting). For this purpose, the time of receipt will be taken to mean the time (as determined by the timestamp applied to the message by the CREST application host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
8. CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member, or sponsored member, or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting system providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
9. Any corporation which is a shareholder can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a shareholder provided that no more than one corporate representative exercises powers in relation to the same shares.
10. As at 27 June 2022 (being the latest practicable business day prior to the publication of this Notice), the Company's ordinary issued share capital consists of 2,853,559,995 ordinary shares, carrying one vote each. Therefore, the total voting rights in the Company as at 27 June 2022 are 2,853,559,995.

11. Under Section 527 of the Companies Act 2006, shareholders meeting the threshold requirements set out in that section have the right to require the Company to publish on a website a statement setting out any matter relating to: (i) the audit of the Company's financial statements (including the Auditor's Report and the conduct of the audit) that are to be laid before the Meeting; or (ii) any circumstances connected with an auditor of the Company ceasing to hold office since the previous meeting at which annual financial statements and reports were laid in accordance with Section 437 of the Companies Act 2006 (in each case) that the shareholders propose to raise at the relevant meeting. The Company may not require the shareholders requesting any such website publication to pay its expenses in complying with Sections 527 or 528 of the Companies Act 2006. Where the Company is required to place a statement on a website under Section 527 of the Companies Act 2006, it must forward the statement to the Company's auditor not later than the time when it makes the statement available on the website. The business which may be dealt with at the Meeting for the relevant financial year includes any statement that the Company has been required under Section 527 of the Companies Act 2006 to publish on a website.
12. You may not use any electronic address (within the meaning of Section 333(4) of the Companies Act 2006) provided in either this Notice or any related documents (including the form of proxy) to communicate with the Company for any purposes other than those expressly stated.
13. A copy of this Notice and any other information required by Section 311A of the Companies Act 2006, can be found on the Company's website at [www.eurasiamining.co.uk](http://www.eurasiamining.co.uk).
14. **Virtual Meeting Attendance**

The Company is pleased to be able to offer facilities for Shareholders to attend, ask questions and vote at the AGM electronically in real time should they wish to do so. The details are set out below.

#### **Instructions on how to join the virtual meeting, vote and ask questions via the video webcast.**

##### **Logging in:**

In order to join the AGM electronically, and ask questions via the platform, Shareholders will need to connect to the following site <https://web.lumiagm.com>. Lumi is available as a mobile web client, compatible with the latest browser versions of Chrome, Firefox, Edge and Safari and can be accessed using any web browser, on a PC or smartphone device.

Once you have accessed <https://web.lumiagm.com> from your web browser on a tablet or Computer, you will be asked to enter the Lumi Meeting ID, which is **182-777-772**. You will then be prompted to enter your unique 11 digit Investor Code (IVC) including any leading zeros and 'PIN'. Your PIN is the last 4 digits of your IVC. This will authenticate you as a shareholder.

Your IVC can be found on your share certificate, or Signal Shares users will find this under 'Manage your account' when logged in to the Signal Shares portal ([www.signalshares.com](http://www.signalshares.com)). You can also obtain your IVC by contacting Link, our Registrar, by calling +44 (0) 371 277 1020\*

Access to the virtual AGM will be available from 30 minutes before meeting start time, although the voting functionality will not be enabled until the Chairman of the meeting declares a poll open. During the AGM, you must ensure you are connected to the internet at all times in order to vote when the Chairman commences polling on the Resolutions. Therefore, it is your responsibility to ensure connectivity for the duration of the AGM via your wi-fi. A user guide to the Lumi platform is available on our website at: <https://www.eurasiamining.co.uk/investors/circulars-notice>.

If you wish to appoint a proxy other than the Chair of the meeting and for them to attend the virtual meeting on your behalf, please submit your proxy appointment in the usual way before contacting Link Group on +44 (0) 371 277 1020\* in order to obtain their IVC and PIN. It is suggested that you do this as soon as possible and at least 48 hours (excluding non-business days) before the meeting.

If your shares are held within a nominee and you wish to attend the electronic meeting, you will need to contact your nominee as soon as possible. Your nominee will need to present a corporate letter of representation to Link Group, our registrar, as soon as possible and at least 72 hours (excluding non-

business days) before the meeting, in order that they can obtain for you your unique IVC and PIN to enable you to attend the electronic meeting.

\*Lines are open from 9.00 a.m. to 5.30 p.m. Monday to Friday, calls are charged at the standard geographic rate and will vary by provider. Calls outside the UK will be charged at the applicable international rate.

A copy of this Notice, the proposed amendments to the Company's articles of association, and other information required by Section 311A of the Companies Act 2006, can be found on the Company's website at **[www.eurasiamining.co.uk](http://www.eurasiamining.co.uk)**.