



EURASIA MINING PLC

6 July 2009

Dear Shareholder

GENERAL MEETING UPDATE AND WARRANT APPLICATIONS

We are pleased to report that all the resolutions were passed at the General Meeting held on 29th June 2009. The warrant application was well supported, with both 75% of the entitlement warrants and a substantial oversubscription applied for. The Registrar, Capita, is presently finalising this application and will send out warrant certificates to shareholders who applied for these warrants, during the course of the next week.

Warning – Bogus Share Warrant Sales Calls

The Company has become aware that a number of shareholders have been contacted by both telephone calls and letters, by persons claiming to be a representative of Eurasia Mining PLC, offering to process their warrants and requesting funds to be sent to a Singapore Bank Account. The persons making contact have reportedly used the name of a known footballer and have apparently been quite persistent and persuasive. The Company would like to advise all of its shareholders that such persons do not have any relationship with the Company and that you should not send any money in relation to the warrants to anyone other than the Company, and then only when and if you wish to exercise the warrants you have been awarded. If you are in any doubt as to the authenticity of any correspondence or approaches regarding the Company please make contact with the Company directly on telephone number 0207 932 0418 (free) or the Company's Registrar, on telephone number 0871 664 0300 (calls cost 10p per minute plus network extras).

Please note that the Company will never try to contact you directly by telephone, and will always write to you on the Company's official stationary, stating the proper address and contact details, as is on this letter. The Company is in no way associated with these activities of this person and it has been reported to the police and the Financial Services Authority.

By order of the Board

M J de Villiers
Company Secretary