



EURASIA MINING PLC

4 June 2010

Extraordinary General meeting of warrant holders

Dear warrant holder,

Please find herewith our notice of the Extraordinary General meeting of warrant holders approving the extension of the warrants expiry date to 29 June 2011. This represents a further extension of 12 months in addition to the extension granted by the board on 18 February 2010.

It is a requirement of the warrant deed that a meeting be held but the return of your proxy would be sufficient to carry the motion. Your attendance on the meeting is not mandatory but optional. Please notify the Company if you wish to attend.

By the order of the Board of Eurasia Mining plc

M. J. De Villiers
Company Secretary

Eurasia Mining Plc.

Company Number: 03010091

FORM OF PROXY

I/We

of

(Please insert full name(s) and address (es) in block letters - see Note 1 below)

being (a) holders of Warrants in Eurasia Mining plc and being entitled to attend and vote at the extraordinary meeting of Warrantholders due to be held on 28 June 2010 (the "EGM") or (b) / a person nominated by such a Warrantholder and having the right to exercise the right to appoint a proxy, hereby appoint the Chairman of the meeting or

of

(See Note 3 below)

as my/our proxy or proxies to vote for me/us and on my/our behalf at the EGM to be held on 28 June 2010 at 11.30am and at any adjournment of that meeting and to vote at that meeting as indicated below.

Please indicate how you wish your proxy or proxies to vote by inserting "X" in the box below. Where no "X" is inserted, and on any other resolutions proposed at the meeting, your proxy will vote or abstain from voting as he/she thinks fit.

RESOLUTIONS	FOR	AGAINST	VOTE WITHHELD	DISCRETIONARY
To amend the Warrant Instrument by way of Deed Poll executed by the Company on 29 June 2009 by extending the Subscription Period (as defined therein) subject to certain provisos				

Signed

Dated

Full name and address

PLEASE COMPLETE IN BLOCK CAPITALS

NOTES:

- To appoint as a proxy a person other than the Chairman of the meeting insert the full name in the space provided. A proxy need not be a member of the Company. You can also appoint more than one proxy provided each proxy is appointed to exercise the rights attached to a different warrants held by you. The following options are available:
 - To appoint the **Chairman** as your **sole proxy** in respect of all your warrants, simply fill in any voting instructions in the appropriate box and sign and date the Form of Proxy
 - To appoint a **person other than the Chairman as your sole proxy** in respect of all your warrants, delete the words 'the Chairman of the meeting (or)' and insert the name of your proxy in the spaces provided. Then fill in any voting instructions in the appropriate box and sign and date the Form of Proxy
 - To appoint **more than one proxy**, you may photocopy this form. Please indicate the proxy holder's name and the number of warrants in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of warrants held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. If you wish to appoint the Chairman as one of your multiple proxies, simply write 'the Chairman of the Meeting'. All forms must be signed and should be returned together in the same envelope
- Unless otherwise indicated the proxy will vote as he thinks fit or, at his discretion, abstain from voting.
- The Form of Proxy below must arrive not later than 48 hours before the time set for the meeting at to Suite 139, Grosvenor Gardens House, Grosvenor Gardens, London, SW1W 0BS during usual business hours accompanied by any Power of attorney under which it is executed (if applicable)
- A corporation must execute the Form of Proxy under either its common seal or the hand of a duly authorised officer or attorney.
- The Form of Proxy is for use in respect of the Warrantholder account specified above only and should not be amended or submitted in respect of a different account.
- The 'Vote Withheld' option is to enable you to abstain on any particular resolution. Such a vote is not a vote in law and will not be counted in the votes 'For' and 'Against' a resolution.
- Completion and return of the Form of Proxy will not preclude you from attending and voting in person at the Meeting should you subsequently decide to do so..

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the action you should take, you are recommended to seek your own personal advice from your stockbroker, bank manager, solicitor, accountant or other professional adviser authorised under the Financial Services and Markets Act 2000. If you have sold or otherwise transferred all of your Warrants (as defined below), please send this document and the Form of Proxy as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. If you have sold only some of your Warrants, please contact your stockbroker, banker or other agent through whom the sale was effected immediately.

Eurasia Mining Plc.

Company Number: 03010091

NOTICE OF EXTRAORDINARY GENERAL MEETING OF WARRANTHOLDERS

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of holders of warrants (the “**Warrants**”) in Eurasia Mining Plc (the “**Company**”) issued pursuant to a Warrant Instrument by way of Deed Poll dated 29 June 2009 (the “**Warrant Instrument**”) will be held at Suite 139, Grosvenor Gardens House, Grosvenor Gardens, London, SW1W 0BS on 28 June 2010 at 11:30 am for the purpose of proposing, and if thought fit, passing an Extraordinary Resolution (as defined in the Warrant Instrument) in the following terms:

THAT

1. the Warrant Instrument by Way of Deed Poll executed by Eurasia Mining plc (the “**Company**”) on 29 June 2009 (the “**Warrant Instrument**”) be varied so that the definition of Subscription Period contained therein be amended to read as follows:

“the period commencing on the date of grant of a Warrant and terminating at 5:00 p.m. on 29 June 2011”,

replacing the existing definition which reads as follows:

“the period commencing on the date of grant of a Warrant and terminating 9 calendar months thereafter”.

2. THAT the amendment take place immediately following the passing of this resolution, provided that:
 - a. in the event that the amendment is not ratified by a special resolution of the shareholders of the Company (the “**Resolution**”) at the annual general meeting of the Company to be held on 29 June 2010 (the “**AGM**”) (or any adjournment thereof) then the Warrants issued pursuant to the Warrant Instrument will automatically lapse immediately following the AGM or, in the event that the AGM is adjourned without the Resolution having been proposed, any adjournment thereof, will lapse immediately following the close of the AGM (or, if applicable, the adjournment thereof), notwithstanding the provisions of this Resolution; and
 - b. the Warrant Instrument be further amended such that no Warrant may be exercised at any time during the period commencing at midnight on 28th June 2010 and expiring upon the later of the close of the AGM or any adjournment thereof.

Dated 04 June 2010

BY ORDER OF THE BOARD



M J de Villiers
Secretary

NOTES

1. A Warranholder entitled to attend and vote at the meeting convened by this Notice may appoint one or more proxies to attend and vote on a poll in his stead. A proxy need not be a member of the Company.
2. To be valid, the enclosed Form of Proxy must be completed and lodged together with the Power of Attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, at the office of the Company Suite 139, Grosvenor Gardens House, Grosvenor Gardens, London, SW1W 0BS not less than forty eight hours before the time appointed for holding the meeting.
3. Completion of the Form of Proxy does not preclude a member from attending and voting at the meeting if they so wish.
4. The Company, pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, specifies that only warranholders registered in the register of relevant Warranholder under of the Company as at 11:30 am on 26 June 2010 (being 48 hours prior to the time fixed for the meeting), or, if the meeting is adjourned such time being not more than 48 hours prior to the time fixed for the adjourned meeting, shall be entitled to attend and vote, whether in person or by proxy, at the Extraordinary General Meeting of Warranholders in respect of the number of Warrants registered in their name at that time. Changes to entries in the register of members after that time shall be disregarded in determining the rights of any person to attend or vote at the Extraordinary General Meeting of Warranholders.
5. By attending the meeting, Warranholders agree to receive any communication at the meeting.
6. In order to facilitate voting by corporate representatives at the meeting, arrangements will be put in place at the meeting so that (i) if a corporate Warranholder has appointed the Chairman of the meeting as its corporate representative with instructions to vote on a poll in accordance with the directions of all of the other corporate representatives for that Warranholder at the meeting, then on a poll those corporate representatives will give voting directions to the Chairman and the Chairman will vote (or withhold a vote) as corporate representative in accordance with those directions; and (ii) if more than one corporate representative for the same corporate Warranholder attends the meeting but the corporate Warranholder has not appointed the Chairman of the meeting as its corporate representative, a designated corporate representative will be nominated, from those corporate representatives who attend, who will vote on a poll and the other corporate representatives will give voting directions to that designated corporate representative. Corporate Warranholders are referred to the guidance issued by the Institute of Chartered Secretaries and Administrators on proxies and corporate representatives - www.icsa.org.uk - for further details of this procedure. The guidance includes a sample form of representation letter if the Chairman is being appointed as described in (i) above. A letter in this form would be acceptable to the Company and its Registrars.
7. Copies of the Articles of Association and the Warrant Instrument will be available for inspection at the Company's registered office during usual business hours until the date of the Extraordinary General Meeting of Warranholders.